

18.08.2021

BSE Limited
P.J. Towers,
Dalal Street,
Mumbai-400001

Dear Sir,

Sub:- Advance Intimation for Proposed transfer of equity shares of Shri Bajrang Alliance Limited

Ref:- Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

In the context and in terms of Regulation 10(5) of the Takeover Regulations, enclosed please find advance intimation in respect of proposed transfer of equity shares by way of gift which falls under Regulation 10(1)(a)(i) of the Takeover Regulations.

Thanking you,



Suman Goel

Encl. : As Above

C.C.: Shri Bajrang Alliance Limited, 521/C, Urla Industrial Complex, Urla, Raipur (C.G.)-
493221

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Shri Bajrang Alliance Limited
2.	Name of the acquirer(s)	Suman Goel ("the Acquirer")
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, the Acquirer belongs to the Promoter Group of Shri Bajrang Alliance Limited
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mahesh Kumar Agarwal (Transferor), Immediate Relative of Suman Goel
	b. Proposed date of acquisition	25.08.2021
	c. Number of shares to be acquired from each person mentioned in 4(a) above	The transferor holds 286410 equity Shares, out of which 286410 equity shares are proposed to be transferred by way of gift.
	d. Total shares to be acquired as % of share capital of TC	3.18%
	e. Price at which shares are proposed to be acquired	Nil, Since transfer is by way of gift
	f. Rationale, if any, for the proposed transfer	Transfer of shares by way of gift to the Acquirer in terms of Gift Deed proposed to be executed by the Transferor
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(i)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	299.33
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Yes

9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)		Yes			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.					
11.	Shareholding details		Before the Proposed Transaction		After the proposed transaction	
			No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a	Acquirer	133301	1.48%	419711	4.66%
	b	Seller	286410	3.18%	Nil	Nil

Suman Goel

Suman Goel
18.08.2021
Raipur (C.G.)