

## COV

<b>I (a) Statement showing Shareholding Pattern</b>			
<b>Name of the Company : SHRI BAJRANG ALLOYS LTD</b>			
<b>Scrip Code : 526981</b>		<b>Class of Security : Equity</b>	
<b>Quarter ended : 31.03.2012</b>			
<b>Partly Paid-up shares</b>	<b>No. of Partly Paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by promoter / promoter group		0	0
Held by public		0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
Held by promoter / promoter group		0	0
Held by public		0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter / promoter group		0	0
Held by public		0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>9000000</b>		

## (I)(a) Shareholding Pattern under Clause 35

Name of the Company:		SHRI BAJRANG ALLOYS LTD						
Scrip Code:	Quarter ended:	31.03.2012						
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B+C)	As a percentage of (A+B+C)	No of shares	As a percentage
(A)	<a href="#">Shareholding of Promoter and Promoter Group[2]</a>				0.00	0.00		
-1	<b>Indian</b>				0.00	0.00		
(a)	Individuals/ Hindu Undivided Family	7	1452069	1452069	16.13	16.13		0.000
(b)	Central Government/ State Government(s)				0.00	0.00		
(c)	Bodies Corporate	0			0.00	0.00		0.000
(d)	Financial Institutions/ Banks				0.00	0.00		
(e)	Any Other (specify) P A C	18	3958900	3958500	43.99	43.99		
	<b>Sub-Total (A)(1)</b>	25	5410969	5410569	60.12	60.12		0.000
-2	<b>Foreign</b>				0.00	0.00		
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)				0.00	0.00		
(b)	Bodies Corporate				0.00	0.00		
(c)	Institutions				0.00	0.00		
(d)	Any Other (specify)				0.00	0.00		
	<b>Sub-Total (A)(2)</b>	0	0	0	0.00	0.00		
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	25	5410969	5410569	60.12	60.12		
(B)	<a href="#">Public shareholding[3]</a>				0.00	0.00		
-1	<b>Institutions</b>				0.00	0.00		
(a)	Mutual Funds/ UTI				0.00	0.00		
(b)	Financial Institutions/ Banks							
(c)	Central Government/ State Government(s)				0.00	0.00		
(d)	Venture Capital Funds				0	0.00		
(e)	Insurance Companies				0	0.00		
(f)	Foreign Institutional Investors				0.00	0.00		
(g)	Foreign Venture Capital Investors				0.00	0.00		
(h)	Any Other (Trust)				0.00	0.00		
	<b>Sub-Total (B)(1)</b>	0	0	0	0.00	0.00		

-2	<b>Non-institutions</b>				0.00	0.00		
(a)	Bodies Corporate	51	1385947	1379647	15.40	15.40		
(b)	Individuals				0.00	0.00		
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	1680	1121937	845522	12.47	12.47		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	20	1076384	1057784	11.96	11.96		
(c)	Any Other (specify)				0.00	0.00		
	1. N R I	2	1593	1593	0.02	0.02		
	2. N R N				0.00	0.00		
	3. Clearing members	6	3170	3170	0.04	0.04		
	4. Market Maker				0.00	0.00		
	5. HUF				0.00	0.00		
	<b>Sub-Total (B)(2)</b>	1759	3589031	3287716	39.88	39.88		
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	1759	3589031	3287716	39.88	39.88		
	<b>TOTAL (A)+(B)</b>	1784	9000000	8698285	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued				0.00	0.00		
	<b>1. Promoters</b>				-	-		
	<b>2. Public</b>	-	-	-	-	-		
	<b>Sub-Total (C)</b>	-	-	-	-	-		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	1784	9000000	8698285	100.00	100.00		

## (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	NARENDRA GOEL	632700	7.03	0	0.00	0.00	0	0	0	0	7.03
2	ANAND GOEL	349469	3.88	0	0.00	0.00	0	0	0	0	3.88
3	RAJENDRA GOEL	209900	2.33	0	0.00	0.00	0	0	0	0	2.33
4	HARIRAM GOEL	69500	0.77	0	0.00	0.00	0	0	0	0	0.77
5	DINESH GOEL	69000	0.77	0	0.00	0.00	0	0	0	0	0.77
6	SURESH GOEL	67800	0.75	0	0.00	0.00	0	0	0	0	0.75
7	SANDEEP GOEL	53700	0.60	0	0.00	0.00	0	0	0	0	0.60
8	RAJENDRA GOEL	847500	9.42	0	0.00	0.00	0	0	0	0	9.42
9	HARIRAM GOEL	566100	6.29	0	0.00	0.00	0	0	0	0	6.29
10	ANAND GOEL	513400	5.70	0	0.00	0.00	0	0	0	0	5.70
11	SURESH GOEL	482400	5.36	0	0.00	0.00	0	0	0	0	5.36
12	NARENDRA GOEL	391500	4.35	0	0.00	0.00	0	0	0	0	4.35
13	HARIRAM GOEL (AABFH5262Q)	221100	2.46	0	0.00	0.00	0	0	0	0	2.46
14	DINESH GOEL	163500	1.82	0	0.00	0.00	0	0	0	0	1.82
15	SURESH GOEL (AAJFS6521M)	131100	1.46	0	0.00	0.00	0	0	0	0	1.46
16	HARI RAM GOEL (AADFH3522M)	126100	1.40	0	0.00	0.00	0	0	0	0	1.40
17	GINNI DEVI GOEL (AACFB5409J)	101100	1.12	0	0.00	0.00	0	0	0	0	1.12
18	NEETA GOEL	96200	1.07	0	0.00	0.00	0	0	0	0	1.07
19	SANDEEP GOEL	89700	1.00	0	0.00	0.00	0	0	0	0	1.00
20	SUMAN GOEL	73800	0.82	0	0.00	0.00	0	0	0	0	0.82
21	KIRAN GOEL	53800	0.60	0	0.00	0.00	0	0	0	0	0.60
22	ARUNA GOEL	49400	0.55	0	0.00	0.00	0	0	0	0	0.55
23	SARLA GOEL	38000	0.42	0	0.00	0.00	0	0	0	0	0.42
24	RASHMI GOEL	13800	0.15	0	0.00	0.00	0	0	0	0	0.15
25	KIRAN GOEL	400	0.00	0	0.00	0.00	0	0	0	0	0.00
	TOTAL	5410969	60.12	0	0.00	0.00	0	0	0	0	60.12

**Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than**

(I)(c)(i) **1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ATLANTA SECURITES PVT LTD	760500	8.45	0	0.00	0	0.00	8.45
2	CLARUS INFRASTRUCTURE REALTIES LTE	392548	4.36	0	0.00	0	0.00	4.361644444
3	MAHESH KUMAR AGARWAL	263954	2.93	0	0.00	0	0.00	2.932822222
4	PRADEEP KUMAR AGARWAL	167154	1.86	0	0.00	0	0.00	1.857266667
5	GYAN CHAND SHADIJA	148199	1.65	0	0.00	0	0.00	1.646655556
6	ANIL DHANPATLAL AGARWAL	180000	2.00	0	0.00	0	0.00	2
<b>TOTAL</b>		1912355	21.25	0	0.00	0	0.00	21.24838889

(I)(c)(ii) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ATLANTA SECURITES PVT LTD	760500	8.45	0	0.00	0	0.00	8.45
2								
<b>TOTAL</b>		760500	8.45	0	0.00	0	0.00	8.45

(I)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			0.00
2			
<b>TOTAL</b>		0	0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
<b>TOTAL</b>				

**Statement showing Holding of Depository Receipts (DRs), where underlying shares are in**

**(II)(b) excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				

[1] For determining public shareholding for the purpose of Clause 40A.

[2] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

[3] For definitions of "Public Shareholding", refer to Clause 40A.