

(I) (a) Statement showing Shareholding Pattern

| | | | |
|---|--------------------------------------|--|---|
| Name of the Company: SHRI BAJRANG ALLOYS LTD | | | |
| Scrip Code, Name of the scrip, class of security: | | BSE- 526981 , NSE- ; ; Equity | |
| Quarter ended: 30.06.2012 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by Promoter / Promoter Group | 0 | 0.0000 | 0.0000 |
| Held by public | 0 | 0.0000 | 0.0000 |
| Total | 0 | 0.0000 | 0.0000 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by Promoter / Promoter Group | 0 | 0.0000 | 0.0000 |
| Held by public | 0 | 0.0000 | 0.0000 |
| Total | 0 | 0.0000 | 0.0000 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by Promoter / Promoter Group | 0 | 0.0000 | 0.0000 |
| Held by public | 0 | 0.0000 | 0.0000 |
| Total | 0 | 0.0000 | 0.0000 |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | 9000000 | | |

| Category Code (I) | Category of shareholder (II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialised form (V) | percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|----------------------|--|---------------------------------|--------------------------------|---|--------------------------------------|----------------------------------|--|---|
| | | | | | As a percentage of (A+B) (VI) | As a percentage (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII)/(IV)*100 |
| (A) | Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 7 | 1452069 | 1452069 | 16.1341 | 16.1341 | 0 | 0.0000 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (e) | Any Other (specify) | 18 | 3958900 | 3958500 | 43.9878 | 43.9878 | 0 | 0.0000 |
| | Sub Total (A)(1) | 25 | 5410969 | 5410569 | 60.1219 | 60.1219 | 0 | 0.0000 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (c) | Institutions | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (d) | Qualified Foreign Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 25 | 5410969 | 5410569 | 60.1219 | 60.1219 | 0 | 0.0000 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (h) | Qualified Foreign Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |

| | | | | | | | | |
|----------|---|----------|----------|----------|---------------|---------------|---|---|
| (1) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| | Sub Total (B) (1) | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 51 | 1390276 | 1383976 | 15.4475 | 15.4475 | - | - |
| (b) (i) | Individuals - shareholders holding nominal share capital up to Rs 1 Lakh | 1675 | 1117070 | 840955 | 12.4119 | 12.4119 | - | - |
| (ii) | Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh | 20 | 1076411 | 1057811 | 11.9601 | 11.9601 | - | - |

| Category code (I) | Category of shareholder (II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialised form (V) | percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|--------------------------|---|-------------------------------------|------------------------------------|---|--------------------------------------|----------------------------------|--|---|
| | | | | | As a percentage of (A+B) (VI) | As a percentage (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII)/(IV)*100 |
| (c) | Qualified Foreign Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (d) | Any Other | | | | | | | |
| <u>i</u> | Non Resident Indians (Repat) | 2 | 1593 | 1593 | 0.0177 | 0.0177 | - | - |
| <u>ii</u> | Non Resident Indians (Non Repat) | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| <u>iii</u> | Overseas Bodies Corporate | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| <u>iv</u> | Clearing Member | 8 | 3681 | 3681 | 0.0409 | 0.0409 | - | - |
| <u>v</u> | Directors / Relatives | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| <u>vi</u> | Trusts | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| | Sub Total (B)(2) | 1756 | 3589031 | 3288016 | 39.8781 | 39.8781 | - | - |
| | Total Public Shareholding Public Group (B)=(B)(1)+(B)(2) | 1756 | 3589031 | 3288016 | 39.8781 | 39.8781 | NA | NA |
| | Total (A)+(B) | 1781 | 9000000 | 8698585 | 100.0000 | 100.0000 | | |
| (C) | Shares held by custodians and against which Depository Receipts have been issued | | | | | | | |
| <u>i</u> | Promoter and Promoter group | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| <u>ii</u> | Public | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Sub Total (C) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 1781 | 9000000 | 8698585 | 100.0000 | 100.0000 | 0.0000 | 0.0000 |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|------------------------------|------------------------|-----------------------------------|-------------------|---------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(II I)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | NARENDRA GOEL (ACZPG8042M) | 632700 | 7.0300 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 7.03 |
| 2 | ANAND GOEL (AAFHA6798G) | 513400 | 5.7044 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 5.704444444 |
| 3 | RAJENDRA GOEL (AAHR5611K) | 847500 | 9.4167 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 9.416666667 |
| 4 | HARIRAM GOEL (AADHJ3713Q) | 566100 | 6.2900 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 6.29 |
| 5 | DINESH GOEL (AADHD7775A) | 163500 | 1.8167 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 1.816666667 |
| 6 | SURESH GOEL (AAMHS0350R) | 482400 | 5.3600 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 5.36 |
| 7 | SANDEEP GOEL (AAMHS0351Q) | 89700 | 0.9967 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.996666667 |
| 8 | RAJENDRA GOEL (ACZPG8043L) | 209900 | 2.3322 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 2.332222222 |
| 9 | HARIRAM GOEL (AHDPG5549E) | 416700 | 4.6300 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 4.63 |
| 10 | ANAND GOEL (AHDPG5613K) | 349469 | 3.8830 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 3.882988889 |
| 11 | SURESH GOEL (ACZPG8045N) | 198900 | 2.2100 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 2.21 |
| 12 | NARENDRA GOEL (AADHN1814Q) | 391500 | 4.3500 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 4.35 |
| 13 | DINESH GOEL (AHDPG5548F) | 69000 | 0.7667 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.766666667 |
| 14 | GINNI DEVI GOEL (AHDPG5611M) | 101100 | 1.1233 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 1.123333333 |
| 15 | NEETA GOEL (ACZPG8041J) | 96200 | 1.0689 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 1.068888889 |
| 16 | SUMAN GOEL (ACZPG8047Q) | 73800 | 0.8200 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.82 |
| 17 | KIRAN GOEL (ACZPG8040K) | 53800 | 0.5978 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.597777778 |
| 18 | SANDEEP GOEL (ACZPG8046R) | 53700 | 0.5967 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.596666667 |
| 19 | ARUNA GOEL (AHDPG5550F) | 49400 | 0.5489 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.548888889 |
| 20 | SARLA GOEL (ACZPG8044P) | 38000 | 0.4222 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.422222222 |
| 21 | RASHMI GOEL (ADBPG9627K) | 13800 | 0.1533 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.153333333 |
| 22 | KIRAN GOEL | 400 | 0.0044 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.004444444 |
| | TOTAL | 5410969 | 60.1219 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 60.12187778 |

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--------------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | ATLANTA SECURITES PVT LTD | 760500 | 8.4500 | 0 | 0 | 0 | 0 | 8.45 |
| 2 | CLARUS INFRASTRUCTURE REALTIES LTD | 392548 | 4.3616 | 0 | 0 | 0 | 0 | 4.36164444 |
| 3 | MAHESH KUMAR AGARWAL | 263954 | 2.9328 | 0 | 0 | 0 | 0 | 2.93282222 |
| 4 | ANIL DHANPATLAL AGARWAL (AERPA1868D) | 180000 | 2.0000 | 0 | 0 | 0 | 0 | 2 |
| 5 | PRADEEP KUMAR AGRAWAL | 167154 | 1.8573 | 0 | 0 | 0 | 0 | 1.85726667 |
| 6 | GYAN CHAND SHADIJA | 148232 | 1.6470 | 0 | 0 | 0 | 0 | 1.64702222 |
| | TOTAL | 1912388 | 21.2488 | 0 | 0 | 0 | 0 | 21.24875556 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | ATLANTA SECURITES PVT LTD | 760500 | 8.4500 | 0 | 0 | 0 | 0 | 8.45 |
| | TOTAL | 760500 | 8.4500 | 0 | 0 | 0 | 0 | 8.45 |

| (I)(d) | <u>Statement showing details of locked-in shares</u> | | |
|----------------|---|-----------------------------------|---|
| Sr. No. | Name of the shareholder | Number of Locked in Shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | NIL | NIL | NIL |
| TOTAL | | NIL | NIL |

| (II)(a) | Statement showing details of Depository Receipts (DRs) | | | |
|--------------|--|---------------------------|---|---|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | NIL | NIL | NIL | NIL |
| TOTAL | | NIL | NIL | NIL |

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares

(II) (b)

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1 | NIL | NIL | NIL | NIL |
| | TOTAL | NIL | NIL | NIL |