

UNAUDITED FINANCIAL RESULTS							
FOR THE QUARTER / SIX MONTHS ENDED ON 30TH SEPTEMBER, 2012							
PART I						(Rs. In Lacs)	
Sl. No.	Particulars	Quarter ended			Six Month Ended		Year ended
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
01	Income From Operations						
	(a) Net Sales / Income from Operations (Net of Excise Duty)	2722.38	3757.94	3179.96	6480.32	6850.61	15601.65
	(b) Other operating Income	0.00	0.00	0.00	0.00	0.00	0.00
	Total income from operations (Net)	2722.38	3757.94	3179.96	6480.32	6850.61	15601.65
02	Expenses						
	a) Cost of Materials consumed	1917.34	3172.36	2282.54	5089.70	5102.91	12833.02
	b) Purchase of Stock-in-trade	22.00	131.39	113.37	153.39	289.97	367.79
	c) Changes in inventories of finished goods and stock -in-trade	336.94	(155.54)	293.22	181.40	410.14	75.18
	d) Manufacturing and Employee benefits	169.16	229.92	189.47	399.08	402.93	921.95
	e) Depreciation and Amortisation expense	24.96	26.92	22.02	51.88	40.38	89.55
	f) Other Expenditure	122.56	189.09	126.20	311.65	278.31	652.04
	Total Expenses	2592.96	3594.14	3026.82	6187.10	6524.64	14939.53
03	Profit / (Loss) from Operations before other income, finance costs and exceptional items (1 - 2)	129.42	163.80	153.14	293.22	325.97	662.12
04	(b) Other Income	0.16	0.88	0.15	1.04	0.15	16.06
05	Profit / (Loss) from ordinary activities before finance costs and exceptional Items (3 ± 4)	129.58	164.68	153.29	294.26	326.12	678.18
06	Finance Costs	87.24	97.19	96.27	184.43	199.17	368.35
07	Profit / (Loss) from ordinary activities after finance costs but before exceptional Items (5 ± 6)	42.34	67.49	57.02	109.83	126.95	309.83
08	Exceptional Items - Expenditure / (Income)	0.00	0.00	0.00	0.00	0.00	0.00
09	Profit / (Loss) from Ordinary Activities before tax (7 ± 8)	42.34	67.49	57.02	109.83	126.95	309.83
10	Tax Expense (including Deferred Tax)	13.69	21.90	17.97	35.59	40.66	96.30
11	Net Profit / (Loss) from Ordinary Activities after tax (9 ± 10)	28.65	45.59	39.05	74.24	86.29	213.53
12	Extraordinary Items	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 ± 12)	28.65	45.59	39.05	74.24	86.29	213.53
14	Paid-up Equity Share Capital (Face Value of Rs.10/-)	900.00	900.00	900.00	900.00	900.00	900.00
15	Reserves at the end of year						1478.16
16	Earning Per Share (before extraordinary items -						
	(a) Basic	0.32	0.51	0.43	0.82	0.96	2.37
	(b) Diluted	0.32	0.51	0.43	0.82	0.96	2.37
17	Earning Per Share (after extraordinary items -						
	(a) Basic	0.32	0.51	0.43	0.82	0.96	2.37
	(b) Diluted	0.32	0.51	0.43	0.82	0.96	2.37

PART - II							
A	PARTICULARS OF SHAREHOLDING						
01	Public Shareholding						
	Number of Shares	3589031	3589031	3589031	3589031	3589031	3589031
	% of Shareholding	39.88%	39.88%	39.88%	39.88%	39.88%	39.88%
02	Promoter and Promoter group Shareholding						
	a) Pledge / Encumberd						
	- No. of Shares (Face value Rs.10/- each)	-	-	-	-	-	-
	- Percentage of Shares (As a % of the total Share Holding of Promoter & Promoter group)	-	-	-	-	-	-
	- Percentage of Shares (As a % of the total Share Capital of the Company)	-	-	-	-	-	-
	b) Non Encumberd						
	- No. of Shares (Face value Rs.10/- each)	5410969	5410969	5410969	5410969	5410969	5410969
	- Percentage of Shares (As a % of the total Share Holding of Promoter & Promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (As a % of the total Share Capital of the Company)	60.12%	60.12%	60.12%	60.12%	60.12%	60.12%
B	INVESTOR COMPLAINTS						
	Pending At The Beginning Of The Quarter	0					
	Received During The Year	0					
	Disposed Of During The Quarter	0					
	Remaining Unresolved At The End Of The Quarter	0					

PART - III

STATEMENT OF ASSETS & LIABILITIES

(Rs. In Lacs)

PARTICULARS	AS AT	
	30.09.2012	31.03.2012
	Unaudited	Audited
A. EQUITY AND LIABILITIES		
(1) Shareholders' Fund		
(a) Share Capital	900.00	900.00
(b) Reserve & Surplus	1552.36	1478.16
	2452.36	2378.16
(2) Non-Current Liabilities		
(a) Long-Term Borrowings	269.56	355.52
(b) Deferred Tax Liabilities (Net)	47.75	47.75
(c) Long-Term Provisions	15.92	14.92
	333.23	418.19
(3) Current Liabilities		
(a) Short-Term Borrowings	2963.41	2848.64
(b) Trade Payables	54.40	67.46
(c) Other Current Liabilities	467.50	494.60
(d) Short-Term provisions	41.81	96.98
	3527.12	3507.68
Total	6312.71	6304.03
B. ASSETS		
(1) Non-current Assets		
(a) Fixed Assets		
(i) Tangible Assets	512.33	545.59
(b) Non-current investments	150.10	150.10
(c) Long-term loans and advances	33.53	31.45
	695.96	727.14
(2) Current Assets		
(a) Inventories	2509.04	2620.41
(b) Trade Receivables	1486.79	1923.41
(c) Cash and cash equivalents	207.21	6.63
(d) Short-Term loans and advances	1413.71	1026.44
	5616.75	5576.89
Total	6312.71	6304.03

Notes :

- 1 The above results were reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 09.11.2012. and have been subjected to a limited review by the Statutory Auditors.
- 2 Provision for Current tax is made on estimated basis. Deferred tax has been provided in full year audited accounts.
- 3 The Company's operations fall under single segment.
- 4 Previous quarter and financial years figures were regrouped / rearranged wherever necessary.

For, Shri Bajrang Alloys Ltd.

Sd/-

Place : Raipur
Date : 09.11.2012(Anand Goel)
Managing Director